



MARTIN^{LLP}

Counselors at Law

Jason Putter Representative Matters

- Represent provider of motor and control solutions with respect to \$120 million stock sale of its defense operations to a portfolio company of large private equity fund.
- Represent asset management firm with respect to \$11 million sale of equity and revenue stream interests in a private equity fund.
- Represent electric equipment provider with respect to \$10 million stock sale of its motor maintenance, service and repair operations to industry leader.
- Represent global family office with respect to its \$8.5 million carve out stock purchase of a specialty wire products manufacturer from a publicly traded company.
- Represent seller with respect to \$5 million stock sale of wholesale telecommunications provider.
- Represent asset management and professional services firm with respect to various contract and investment matters, including transaction documents for a working capital and supply chain financing solution for Fortune 500 companies.
- Represent outdoor media company with respect to general corporate advice, including documentation for major shareholder redemption and overhaul of corporate governance documents.
- Represent multi location franchisee with respect to various corporate matters, including franchisor contract and corporate governance matters.
- Represent solar and energy storage development provider with respect to management agreements, development services agreements, and other contract matters for multimillion and multibillion solar energy projects.



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- Represent luxury hotelier with respect to a \$25 million hotel acquisition, funding of which included bank debt and private placement equity financing.
- Represent seller with respect to \$55 million stock sale of privately held U.S. manufacturer to publicly traded foreign buyer.
- Represent veterinary hospital and boarding resort in connection with its purchase of a \$4 million commercial property and related \$3 million construction loan.
- Represent seller with respect to \$10 million asset sale of oil & gas delivery business to strategic purchaser.

Finance

- Represent borrower with respect to \$500 million unsecured revolving credit facility.
- Represent borrower with respect to \$5.9 million building loan mortgage credit facility.
- Represent company with respect to \$500,000 convertible note offering.
- Represent investor with respect to \$650,000 investment in Series A round financing for pharmaceutical company.
- Represent agent and lender in the funding of a \$32.5 million senior secured term loan credit facility under the Main Street Lending Program, proceeds to repay existing debt at an ophthalmology focused management services organization.
- Represent agent and first lien lender in the \$26 million first lien/second lien financing of a private equity-backed acquisition of midwestern eye care centers.



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- Represent agent and lender in the funding of a \$34.5 million senior secured term loan credit facility under the Main Street Lending Program, proceeds to refinance existing debt and fund working capital at a global pharma services provider. A separate \$3.0 million revolver was closed alongside the Main Street facility.
- Represent administrative agent and first lien lender in the ~12.0 million first lien/second lien financing of a private equity-backed acquisition of a K–8 homeschool curriculum business.
- Represent agent and lender in the funding of a \$4.5 million senior secured term loan credit facility, proceeds to repay existing debt at a specialized healthcare education and patient engagement provider.
- Represent agent and lender in the \$6.5 million senior secured financing of a private equity-backed acquisition of a Texas-based event center business.
- Represent agent and lender in the funding of a \$10 million senior secured unitranche credit facility in connection with private equity purchase of wholesale laundry business.
- Represent agent and lender in the funding of a \$19 million senior secured unitranche facility in connection with consulting business acquisition, with equity rollover and reinvestment components.